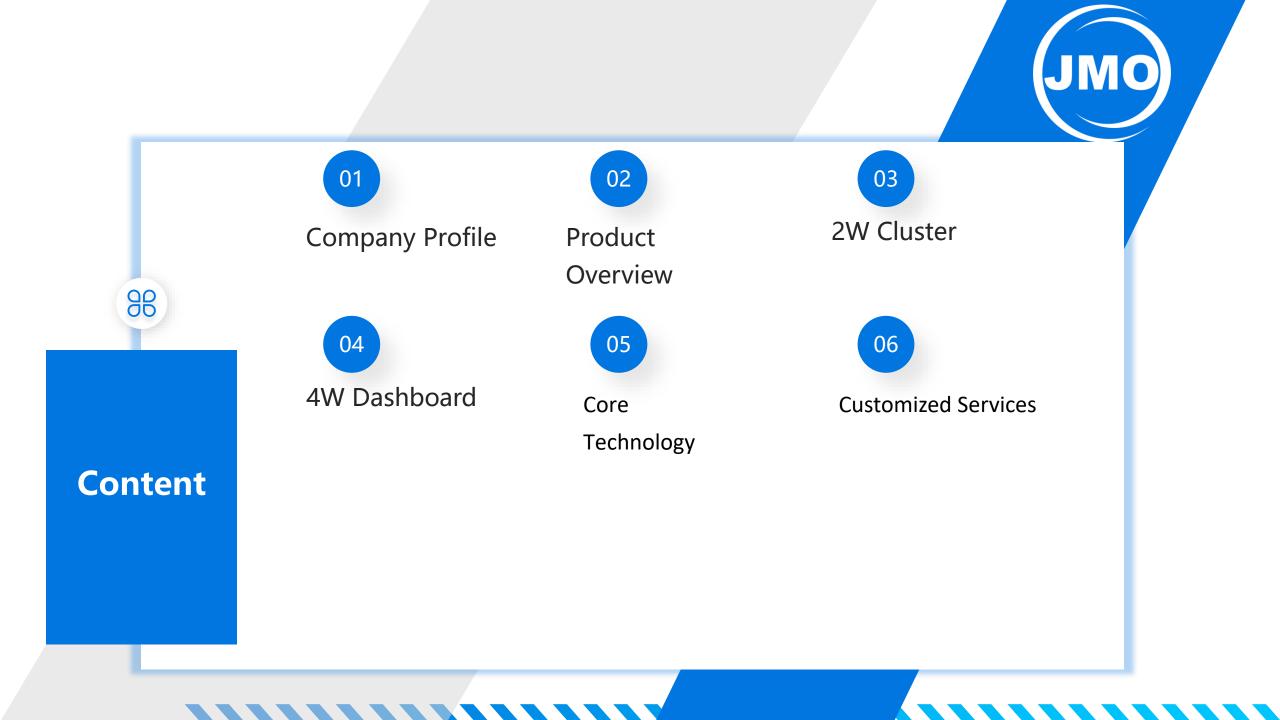
JMO 2025

JMO Smart Cluster:

Your Intelligent Companion for the Future of Riding

CODICO sample shop - April 2025



Company Profile

PART

JMO

Development History and Strategic Transformation

From Display Manufacturing to Intelligent Solution Provider

Established in **2011**, specializing in display manufacturing, Strategic shift in **2015** toward embedded solutions



Deep Industry Focus

Continuously dedicated to smart cluster + automotive surround-view systems Collaboration with global top-tier supercar brands, enhancing brand influence



Certifications & Industry Recognition

ISO 16949, ISO 9001/14001, VDS certification, reflecting our commitment to high standards and premium quality.



Company Certification













ISO9001

VDS

ISO14001





Market Expansion Strategy





Emerging Market Development

Smart Upgrade Solutions for Electric Motorcycles Compliance with SEA/LATAM Localization Requirements



Low-Speed EV Market Expansion

Scenario-Based Product Adaptation:

- ✓ Logistics Fleet Electrification
- ✓ Industrial Forklift Customization

ADAS Regulations

"California Mandate (2024): ADAS(ARAS) becomes mandatory for electric motorcycles, accelerating smart riding technology adoption in the two-wheeler sector."



Smart Mobility Incentives



सड़क परिवहन एवं राजमार्ग मंत्रालय MINISTRY OF **ROAD TRANSPORT AND HIGHWAYS**

Gadkari emphasizes use of AI, advanced technology to improve road safety

The economic loss due to road accidents is estimated at 3% of the country's GDP, he said. He stressed that improving road safety is a top priority for the government, and measures are

already underway to address this issue.







FAME II Policy Upgrade

- 20% Price Rebate: FAME II now subsidizes smart dashboards with ADAS functionality, reducing consumer costs by 20% to accelerate smart riding adoption.
- Pilot City Mandate: Bengaluru and 9 other cities require pre-installed collision warning systems, enhancing urban road safety and tech development.

Localization Incentives - Powering Make in India

- Duty Relief: Custom tariff exemptions for domestic EV component manufacturing
- Land Benefits: Priority industrial zone allocation with 50% subsidy
- Supply Chain Boost: Accelerating full-industry chain development

Market Trends



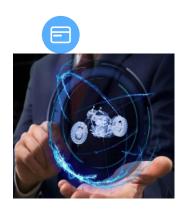
Surging E-Motorcycle Market in EU & US

Per Statista data, the sales of electric two-wheelers in Europe and America rose by 15% in 2023. The market potential is huge. By 2025, the stock of electric motorcycles in the region is expected to break 5 million units, with a CAGR of 18%.



Rising Safety Demand in E-Motorcycle Market

Surveys indicate that 80% of electric motorcycle users in Europe and America want ADAS (ARAS) features, driven by rising safety needs. In the high-end market, the share of models with ADAS has jumped from 30% in 2020 to 60% in 2023.



Connectivity & Experience Demands

90% of electric motorcycle users in Europe and America want CarPlay and other phone connectivity features. They also need large screens for multitasking, like showing navigation and camera feeds together, to improve riding experience.



7inch Smart Cluster

Qualcomm QWM2290 chipset to meet smart connectivity demands.

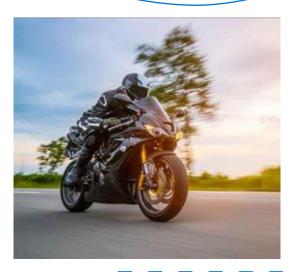
10.1inch 360°Surround View System

Qualcomm QCM6115 & QCS6490

4-Camera Seamless Stitching & Low-

Latency Processing

Available June 2025



10.25inch Shared Display Smart Cluster

Qualcomm QCM6125 & QCM6115 Dual-OS Architecture: RTOS + Android Advanced ARAS Support

\prec JMO BF PART 2W Cluster

Performance Edge for 2290 Smart Cluster



QCM2290 Processor

30% Faster Processing

- Optimized for 7" displays with quad-core Cortex-A53
- Benchmarked: 1.8x faster UI rendering vs. previous gen

4 20% Power Reduction

- Dynamic voltage scaling for energy-efficient operation
- 4000nits brightness at <3W power draw

🗱 Extreme Environment Ready

• 30°C to 75°C operating range





Advanced ADAS Integration (Optional)

- 95%+ Accuracy Alerts
- Forward Collision Warning (FCW)
- Lane Departure Warning (LDW)

High-Performance Vision Processing

- 2*AHD automotive grade cameras
- 30ms end-to-end latency (benchmarked)

Smart Connectivity Experience

Seamless Mobile Integration

- 99% Reliable Wireless CarPlay
- Instant pairing with <1s connection time
- 60fps smooth screen mirroring (tested with iPhone 15 Pro)

M Premium Offline Navigation

• 98% route accuracy

	(јмо)	
Chipset/OS	QWM2290	
Processor	Cortex A53 quad-core CPU and a built-in Adreno™ 702 GPU	
Wi-Fi /BT	IEEE 802.11 a/b/g/n/ac , BT 5.0	Qualcom
GNSS	GPS / BDU / GLONASS / Galileo/QZSS / SBAS Ranging Support	
Memory	1GB+8GB,2GB+16GB	
Interface	1xLCD (MIPI-DSI)**, 2xCamera (MIPI-CSI)**, 2xCCI I2C, 2xAnalog Audio Out**, 2x DMIC, 1xUSB 3.1(OTG Support), 1xUSIM, 3xUART, 37xGPIO**, 1xSDC 3.0, 1xADC**, 2xI2C**, 1xI3C**, 1xSPI**, 1xTouch Interface (I2C), 1xVIB_DRV, 1xWi-FI + BLE + FM ANT, 1xMain ANT, 1xDIV ANT, 1xGNSS ANT	Qualcomm Dragonwing
Cellular Bands Supported	WW : B1 /B2 /B3 /B4 /B5 /B7 /B8 /B12 /B13 /B18 /B19 /B20 /B25 /B26 /B28 /B38 /B40 /B41 /B66 /B71* GSM – 900/1800 MHz	

7inch QCM2290 Smart Digital Cluster





Our Product:

- a) 7 inch (800X480) capacitive display with touch function
- b) Automotive grade display
- c) Supports CarPlay connectivity(optional)
- d) Linux System
- e) Supports 4G/Wi-Fi network communication
- f) Supports navigation and positioning functions
- g) Adjust the screen brightness based on the natural light
- h) Cameras and ARAS(optional)
- i) Waterproof rating:IP66

ЈМО

Specification

Items	7.0 inch Smart Digital Cluster
Cover Lens	Surface with AG,AF, IK07 / LOCA
TP (Touch Panel)	Support Touch Function
Bonding	LOCA
Display	7 inch display
Resolution	800*480
Brightness	850cd/m ² , Sunlight readable
Operation Temperature	-30°C ~ 75°C
Store Temperature	-30°C ~ 85°C
РСВА	Frequency: 845MHz/Memory: 1GB+8GB, 2 GB LPDDR3 + 16 GB eMMC/Quad-core 64-bit ARM Cortex-A53 processor @2.0GHz
Housing	Front Housing: PC+ABS / Rear Housing: 6061 Aluminum Alloy
IP Grade	IP66
Interface	JAE-26PIN Waterproof Automotive Connector
Dimensions	217.39 X 126.60 X 80.0mm
Input Voltage	DC12V
OS	Linux system



10.25inch QCM6125 Smart Digital Cluster



Our Product:

- a) 10.25 inch (1280X480) capacitive screen with touch function
- b) Waterproof rating:IP66
- c) Supports CarPlay connectivity(optional)
- d) Supports shared display:Left: RTOS & Right: Android system
- e) Supports front and rear cameras
- f) Supports 4G/Wi-Fi network communication
- g) Supports navigation and positioning functions
- h) Supports ARAS(optional)

Chipset/OS	QCM6115/6125	
Processor	Quad-core ARM [®] Cortex [™] -A73,2.0GHz+Quad-core ARM Cortex [™] -A53,1.8GHz	
Wi-Fi /BT	2.4G+5G, 802.11 a/b/g/n/ac, BT 5.0	
GNSS	GPS/Beidou/GLONASS	
Memory	3GB+32GB, 4GB+64GB	Q
Interface	3 x UART Up to 4 I2C Up to 3.4Mbps 1 x USB2.0/3.1, Support OTG, Support DP over Type-C 33 GPIOs CAM: Three 4-lanes CSIs(4/4/4 or 4/4/2/1) D-PHY 1.2 at 2.5 Gbps per lane or C-PHY 1.0 at 10 Gbps(3.42 Gbps/trio) Display: 1x 4-lane MIPI_DSI; up to (2520*1080)@60fps	QCS6125
RF	LTE FDD:B1/3/5/8 LTE TDD: B34/38/39/40/41 WCDMA: B1/8	

(JMO)

Customizable designs including vibration resistant cameras for drive recording and rider safety (ARAS)













4W Dashboard

JMO

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PART

4W Smart Dashboard for Aftermarket



Low Cost

- ▲ Adapt to entry-level vehicles
- ▲ Cost-effective design with broad compatibility

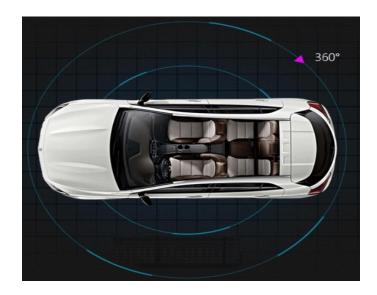
Innovation

2

★ Advanced processing algorithms ensure

ultra-clear visual output

★ Elevates vehicle safety standards & optimizes driving convenience



JMO

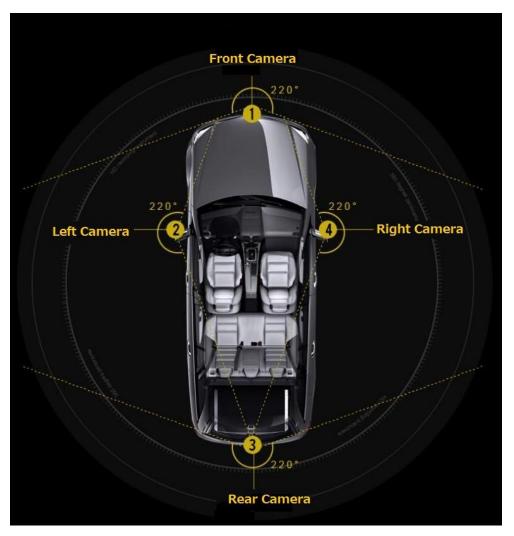
6115 4W smart dashboard total solution for aftermarket applications

JMO



QCM6115 4W Smart dashboard – 360 degree surround view

360 camera panoramic rendering









Left

Right



Panorama + front view



Panorama + Rear view





Panorama + Left view

Panorama + Right view

360 camera Feature





360 camera main feature

- --Assisted parking
- --expanding visibility through narrow roads
- --driving recorder, panoramic view
- --automatic screen switching
- --Blind spot detection and warning
- --Driving record and playback

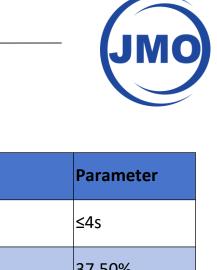
360 camera Introduction











Feature	Parameter
Fast reverse	≤4s
CPU occupancy	37.50%
Memory occupancy	5.60%
Look around the application startup speed	<1s
Wake up time	2.12s
Wake up and reverse time	2.23s
Switch the corresponding reverse speed	<1s
Startup speed	26s



Core Technology Analysis

Hardware Architecture





Automotive-Grade Display System

★ Temperature resistant, shock proof, and high brightness display, adaptable to various environments.

★ Available in multiple sizes and supporting multi - touch.

Qualcomm-Centric Platform Foundation

- ★ Precision Power-Performance Equilibrium
- ★ Mission-Critical Hardware Reliability











★ Multi - Platform System Support

Cross-platform SDK supporting Android/Linux/RTOS

Cloud-native OTA update framework

Third-party API gateway with 200+ certified modules



Proactive Collision Mitigation

Dynamic Blind Spot Monitoring

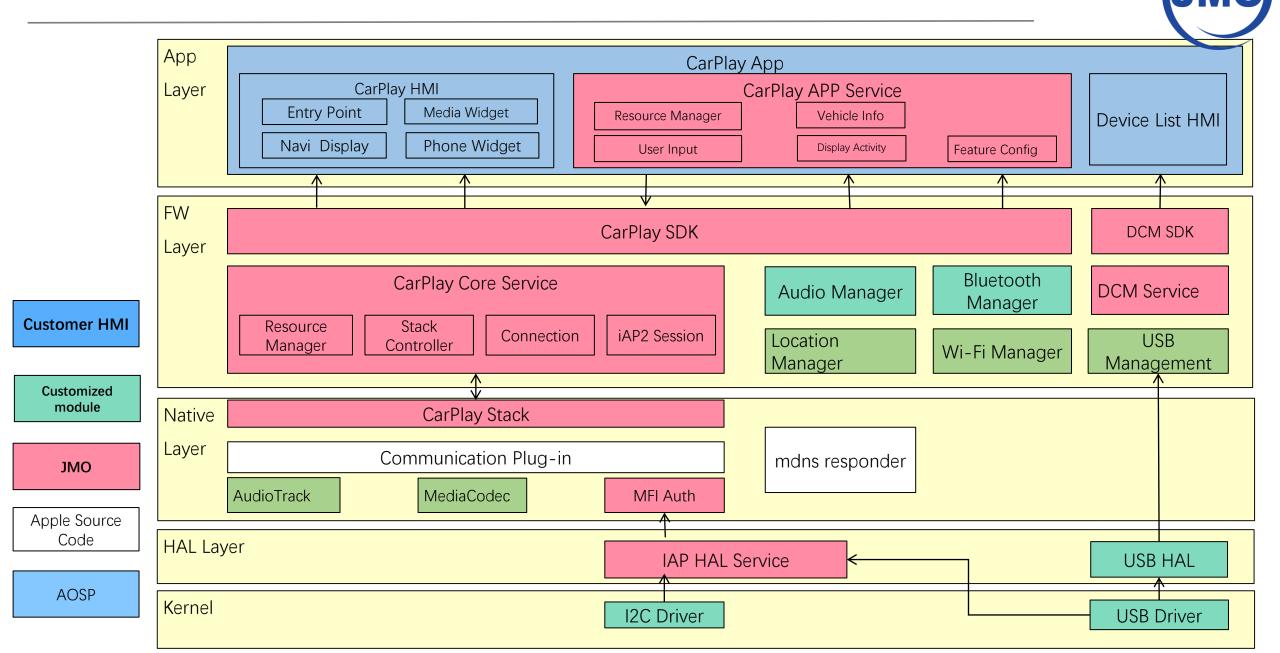


02

🖈 Seamless Mobile-to-Vehicle Ecosystem

Apple CarPlay[®] & Android Auto[™] connectivity

CarPlay Software Architecture on Android OS



CarPlay



JMO Advantage



End-to-End Certification Process Breakdown – Compliance Assurance & Rapid Deployment

Local Lab Collaboration Strategy – Streamlined Communication for Cycle Time Reduction











High Color Fidelity & Ultra-Fast

Touch Response

Elevated Visual Performance and Intuitive User Interaction



20 Years of Display Expertise, Driven by Continuous Innovation

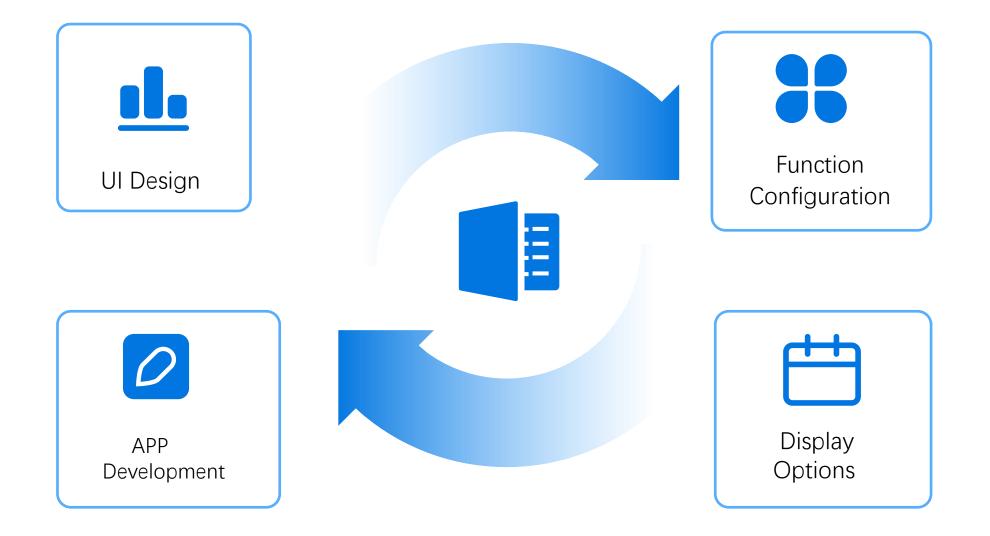
Delivering a Robust Technological Foundation for Product Excellence

Next-Gen Display Innovation

Precision Engineering Performance

\rightarrow JMO PART **Customized Services**









CKD (Completely Knocked Down) / SKD (Semi-Knocked Down) Shipment Models

Compliance with Local Content Regulations Logistics Cost Reduction via Regional Assembly



Vertical Integration of Supply Chain In-house R&D and Production of Display Modules → Cost Reduction Enhanced Supply Chain Resilience and Competitiveness



